Updated Integrated Planning and Budget Cycle Flowchart

Town Hall Meeting

Presentation by Rajinder Samra, Director of Research and Planning

May 06, 2015

Previous LPC Integrated Planning and Budget Process

LPC Integrated Planning and Budget Cycle (Poster)

Jul | Aug | Sept | Oct | Nov | Dec | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept

College Mission, Goals, and Priorities

Program Review Process

Description:
Program reviews are written and summarized

Outcome:
Dean Division Summaries of Program Review

PR Summaries

College Planning Process

Description:
Integrated planning committee reviews planning documents, including dean program review summaries

Outcome:
College Planning Priorities

College Planning Priorities

Resource Allocation Process

Description:
Resources are prioritized by committees and approved by the president

Outcome:
Allocation of Resources Aligned with College Planning Priorities

Based on planning priorities identified by the President in May

Resource prioritization informs tentative budget

Budget Development Process (for next year)

Description:
Budget is developed, reviewed, and approved

Outcome:
Balanced Budget Aligned with College Planning Priorities

Assessments (ongoing)

CC: Assesses the degree of integration of planning, budget, and allocations; **Institutional Effectiveness Cmte.:** Assesses the effectiveness of the processes

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LPC Integrated Planning and Budget Cycle (Detailed)

Jul | Aug | Sept | Oct | Nov | Dec | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sept

College Mission, Goals, and Priorities

Program Review Process

Programs Reviews and PPUs
Written and revised; inform college planning and resource prioritization

Program Reviews

Deans
Summarize and discuss in Division Meeting.

PR Summaries

President & VPs
(review)

College Planning Process

PR Summaries

Integrated Planning Committee
Recommends college priorities & communicates adopted priorities

President
Finalizes college priorities

Institutional Planning Documents

Assessments
previous planning cycle

Next year's Planning Priorities

Resource Allocation Process

Resource Requests

Resource Prioritization Committees
Review and prioritize resource requests

Recommends resource prioritizations

President w/Exec Staff
Reviews alignment with college priorities; Approves resource allocations

Based on planning priorities identified by the President in May

Budget Development Process (for next year)

Resource prioritization informs tentative budget

Gov. Prop. Budget

Admin. Services
Budget Development

Tentative Budget

College Council (CC)
Reviews tentative budget and current year's allocations for integration w/ planning priorities

President w/ Exec Staff
Finalizes budget

CA. Budget Enacted

Submits adoption budget

Board of Trustees
Approves adoption budget

Assessments (ongoing)

CC: Assesses the degree of integration of planning, budget, and allocations; **Institutional Effectiveness Cmte.:** Assesses the effectiveness of the processes

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